

This instruction document is for setup and send e-Transfer with Simplii

Important notes:

- I. Email address for e-Transfer: offering@ntcac.ca
- II. Your financial institution may charge a fee for e-Transfer

1) Choose Interac e-Transfers

The screenshot shows the 'Online Banking' interface. The top navigation bar includes 'Online Banking' and 'Offers and Products'. The main content area is titled 'Account Summary'. On the left, a sidebar menu lists various services: 'Account Summary', 'Transaction History', 'View eStatements', 'Download Transactions', 'Pay Bills', 'Transfers', 'Interac e-Transfers' (highlighted with a red box), 'Global Money Transfer', 'Order Foreign Cash', 'More Services', and 'Ways to Bank'. A red arrow points to the 'Interac e-Transfers' option. The main content area displays a welcome message, customer number, and last visit information. Below this, there are two columns: 'Deposit Accounts' and 'Non-registered Investments', both showing a '\$' symbol. A 'View:' dropdown menu is set to 'List', with 'Pie Charts' also visible. The 'Deposit Accounts' section is expanded, showing three accounts: 'No Fee Chequing Account', 'High Interest Savings Account', and 'Savings Account', each with a dropdown arrow.

2) Add Contact

Add Contact - Details

- Click "Add Contact"

Send Money

Step: **1** — 2 — 3

- Please enter your *Interac* e-Transfer details
- Simplii Financial sends a notice to the email address you provide within 30 minutes of initiating the *Interac* e-transfer
- You won't be charged a service fee for sending this transfer
- Conditions apply when you send an *Interac* e-Transfer. For full details, refer to the [Interac e-Transfer Terms and Conditions](#).
- NOTE: Contact names cannot be identical. Please verify (if necessary)

Your *Interac* e-Transfer® Details

Send Money To:

Add Contact ←
Edit Contact List

Amount:

From Account:

Message (Optional):

Maximum 40 characters in length. Do not provide the security question, the security answer or any confidential information in your message to the contact.

This is how you will appear in all emails to your *Interac* e-Transfer contacts. If incorrect, [edit your profile](#)

Your Email Nickname:

Your Email Address:

3) Setup New Contact for e-Transfer

Add Contact - Details

- *Contact's Name: NTCAC Offering*
- *Notify By: Email*
- *Contact's Email Address: offering@ntcac.ca*
- *Language Preference: English*
- *Click "Continue"*

Add Contact

Step: **1** — 2

Please enter your contact's details. The "Language Preference" selection determines the language in which notices are sent.

Interac e-Transfer® Contact Details

Contact's Name:	<input type="text" value="NTCAC Offering"/>
Notify By:	<input type="text" value="Email"/>
Contact's Email Address:	<input type="text" value="offering@ntcac.ca"/>
Language Preference:	<input type="text" value="English"/>

[Cancel](#) [Continue](#)

- Click "Continue" to save the contact

Add Contact - Verification

Contact's Name: **NTCAC Offering**

Notify By: **Email**

Contact's Email Address: **offering@ntcac.ca**

Language Preference: **English**

[Back](#) [Cancel](#) [Continue](#)

- Select a contact method to verify your identity

VERIFY YOUR IDENTITY

In order to protect your online security, we need to verify your identity.

Please choose a contact method. We'll send you an automated message with a one-time verification code, and details of your transaction. Enter the verification code below as soon as you receive it, as it will expire.

Note: For account security, we do not send one-time verification codes to personal or free email services.

If you close this page, you won't be able to enter the one-time verification code.

Select your contact method

Email: [Send code](#)

[Cancel](#)

- Check your email or text message and enter the verification code received
- Click “Next”

VERIFY YOUR IDENTITY

In order to protect your online security, we need to verify your identity.

Please choose a contact method. We'll send you an automated message with a one-time verification code, and details of your transaction. Enter the verification code below as soon as you receive it, as it will expire.

Note: For account security, we do not send one-time verification codes to personal or free email services.

If you close this page, you won't be able to enter the one-time verification code.

Select your contact method

Email:

Resend code



Your verification code has been sent.

Please check your messages, then enter the one-time verification code below.

Enter the verification code



Cancel

Next

- Check "Send Money" to set up the transfer

Add Contact

Step: 1 — 2

 You have successfully added a new contact.

Interac e-Transfer® Contact Details

Contact's Name: NTCAC Offering

Notify By: Email

Contact's Email Address: offering@ntcac.ca

Language Preference: English

Contact added: *March 14, 2020 at 1:41 a.m. ET.*

[View Interac e-Transfer Status](#)

[Send Money](#)

4) Transfer Money

Add Details

- *Send Money To: NTCAC Offering*
- *Amount*
- *From Account*
- *Message*
- *Email money question: ntcac*
- *Email money answer: offering*
- *Message **No** XXX, **G**XX, **M**XX, **B**XX*
***No:** Offering number from NTCAC.*
(Email donations@ntcac.ca if you need a new or confirm your existing number)
***G:** Amount for General Fund*
***M:** Amount for Mission Fund*
***B:** Amount for Building Fund*
- *Click "Continue"*

Important Notes for the message:

- All 3 numbers should add up to total offering amount*
- If the split is not specified, then all funds will be put into General Fund.*
- Example, **No 123, G5, M3, B2** if your offering # is 123, you want to split \$5 to General Fund, \$3 to Mission Fund and \$2 to Building Fund, for a total offering of \$10.*

Your *Interac* e-Transfer[®] Details

Send Money To:

NTCAC Offering ▼

[Add Contact](#)

[Edit Contact List](#)

Notify By:

Email offering@ntcac.ca

[Text Message](#)

[Edit Notification Preferences](#)

Amount:

\$ 10

From Account:

No Fee Chequing Account ▼

Message (Optional):

No 123, G5, M3, B2

Maximum 40 characters in length. Do not provide the security question, the security answer or any confidential information in your message to the contact.

This is how you will appear in all emails to your *Interac* e-Transfer contacts. If incorrect, [edit your profile](#)

Your Email Nickname:

Your Email Address:

[Cancel](#)

[Continue](#)

- *Security question – Click “Continue”*

Security question

NORTH TORONTO CHINESE ALLIANCECHURCH null (NTCAC Offering) is registered for Autodeposit

This transfer does not require a security question.

[Back](#) [Cancel](#) [Continue](#)

- *Click “Confirm” to complete the transfer*

Send Money – VERIFICATION

Please verify that the information below is accurate. Note that other conditions apply when you send an *Interac e-Transfer*[®]. NOTE: You can't cancel the transfer beyond this point.

To:

Send to: **NORTH TORONTO CHINESE ALLIANCECHURCH null (NTCAC Offering) offering@ntcac.ca**

Amount: **\$10.00**

From Account: **No Fee Chequing Account**

Message: **No 123, G5, M3, B2**

Your Email Nickname:

Your Email Address:

[Back](#) [Cancel](#) [Confirm](#)